



香港交易所

31/12/2015

4/1/2016

I.

1.

(1)	<u>750</u>			
			債	債
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

III.

(/ /)	_____					
	公					
2009 7						
23						
3.58/						
11,264,000		(50,000)		50,000		11,214,000
(1)						
2. 2010 5						
27						
2.78/						
0						-
(1)						
3. 2011 10						
11						
2.68/						
7,200,000						7,200,000
(1)						
4. 2015 5						
22						
11.70/						

6,

(/ /)

1.

(/ /)

1.	930,000,000 債			
	5% 債			
		924,000,000 債	924,000,000 債	72,070,061
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	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



(1) ———

1.

(/ /)

(/ /)0

(/ /)

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

6. (I)
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	
	_____	(/ /)	
		(/ /)	
		E. () _____	
		() _____	
		() _____	

	A E	(1) 50,000
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

— _____

()



1. ()